

# 1 Client Assistance – IRS Letter 4980 & 6721-2

Date Completed	Client	Tax Year	Penalty Type	Original Fine	Final Outcome	R&R Value	% Savings
12/6/2017	Client #1 (Restaurants)	2015	\$4980H	\$ 62,227	\$ 1,300	\$ 60,927	98%
<b>2017 TOTAL SAVINGS</b>				<b>\$ 62,227</b>	<b>\$ 1,300</b>	<b>\$ 60,927</b>	<b>98%</b>
3/28/2018	Client #2 (Mfg. Sector - Leather Tannery)	2015	\$4980H	\$ 118,213	\$ -	\$ 118,213	100%
5/23/2018	Client #3 (Bus. Srv. Sector - Temporary Staffing)	2015	\$4980H	\$ 83,373	\$ 3,467	\$ 79,906	96%
11/2/2018	Client #2 (Mfg. Sector - Leather Tannery)	2016	\$4980H	\$ 136,080	\$ -	\$ 136,080	100%
11/19/2018	Client #4 (Sporting Goods)	2016	\$4980H	\$ 32,940	\$ -	\$ 32,940	100%
<b>2018 TOTAL SAVINGS</b>				<b>\$ 370,606</b>	<b>\$ 3,467</b>	<b>\$ 367,139</b>	<b>99%</b>
1/8/2019	Client #5 (Public Schools K-12)	2016	\$4980H	\$ 571,860	\$ 11,610	\$ 560,250	98%
5/23/2019	Client #6; 2 units (Assisted Living Facilities)	2016	\$4980H	\$ 41,040	\$ 24,120	\$ 16,920	41%
11/4/2019	Client #7 (Landscape Contractor)	2017	\$4980H	\$ 18,080	\$ -	\$ 18,080	100%
11/5/2019	Client #8 (Nonresidential Building Construction)	2017	\$4980H	\$ 124,300	\$ -	\$ 124,300	100%
11/20/2019	Client #2 (Mfg. Sector - Leather Tannery)	2017	\$4980H	\$ 133,340	\$ -	\$ 133,340	100%
12/9/2019	Client #9 (Landscape Contractor)	2017	\$4980H	\$ 75,710	\$ -	\$ 75,710	100%
12/16/2019	Client #10 (Education & Training Services)	2017	\$4980H	\$ 122,040	\$ 12,995	\$ 109,045	89%
<b>2019 TOTAL SAVINGS</b>				<b>\$ 1,086,370</b>	<b>\$ 48,725</b>	<b>\$ 1,037,645</b>	<b>96%</b>
4/1/2020	Client #11; 2 Units (Hospital)	2017	\$4980H	\$ 98,781	\$ 4,803	\$ 93,978	95%
7/30/2020	Client #12; 3 Units (Auto Dealerships)	2017	\$4980H	\$ 12,430	\$ 7,628	\$ 4,803	39%
6/24/2021	Client #13; 4 Units (Restaurants)	2017	\$4980H	\$ 401,715	\$ -	\$ 401,715	100%
<b>2020 TOTAL SAVINGS</b>				<b>\$ 512,926</b>	<b>\$ 12,431</b>	<b>\$ 500,496</b>	<b>98%</b>
4/21/2021	Client #11; 2 Units (Hospital)	2018	\$4980H	\$ 235,283	\$ 3,480	\$ 231,803	99%
5/3/2021	Client #14 (Mfg. Sector - Plastics)	2018	\$4980H	\$ 155,437	\$ -	\$ 155,437	100%
6/17/2021	Client #15 (Commercial Printing)	2018	\$4980H	\$ 113,678	\$ 3,480	\$ 110,198	97%
8/23/2021	Client #12; 2 Units (Auto Dealership)	2018	\$4980H	\$ 17,690	\$ 8,990	\$ 8,700	49%
9/10/2021	Client #13; 3 Units (Restaurants)	2018	\$6721&2	\$ 798,930	\$ -	\$ 798,930	100%
<b>2021 TOTAL SAVINGS</b>				<b>\$ 1,321,018</b>	<b>\$ 15,950</b>	<b>\$ 1,305,068</b>	<b>99%</b>
1/11/2022	Client #16 (Mfg. Precision Machine Parts)	2019	\$4980H	\$ 32,916	\$ -	\$ 32,916	100.0%
2/4/2022	Client #17 ( Personnel Services)	2019	\$4980H	\$ 23,750	\$ -	\$ 23,750	100.0%
2/4/2022	Client #18 (Transportation Services)	2019	\$4980H	\$ 1,757,472	\$ -	\$ 1,757,472	100.0%
3/1/2022	Client #11; 2 Units (Hospital)	2019	\$4980H	\$ 186,247	\$ 3,750	\$ 182,497	98.0%
4/12/2022	Client #19 (Food/Beverage Products)	2019	\$4980H	\$ 847,486	\$ -	\$ 847,486	100.0%
<b>2022 TOTAL SAVINGS</b>				<b>\$ 2,847,871</b>	<b>\$ 3,750</b>	<b>\$ 2,844,121</b>	<b>99.9%</b>
<b>TOTAL SAVINGS ACCOMPLISHED TO DATE (Excludes "In Progress")</b>				<b>\$ 6,201,019</b>	<b>\$ 85,623</b>	<b>\$ 6,115,396</b>	<b>99%</b>

The things we find for our clients...

- Incorrect codes submitted by third party reporting
- Incorrect allocations across aggregated control groups by the IRS
- Other IRS errors for “reasons unknown”

Peace of mind?...Priceless!